OVERVIEW: RWANDA

GDP ($US MILLIONS) 8,000
GDP PER CAPITA ($US) 700
POPULATION (MILLIONS) 11
TOTAL INFRASTRUCTURE INVESTMENT ($US MILLIONS, LAST 5 YEARS) 2,066
PRIVATE INFRASTRUCTURE INVESTMENT ($US MILLIONS, LAST 5 YEARS) 1,386
INFRASTRUCTURE QUALITY (1-7, BEST) 3.3

Rwanda performs strongly in relation to permits, licenses and land acquisitions and performs well in the planning and procurement of infrastructure projects. Infrastructure expenditure has also recently been above average relative to other emerging economies surveyed which should lead to improvements in infrastructure quality over time.

POLICY

Governance & Institutions

Control of corruption (-2.5 to +2.5, best) 0.8
Cost of enforcing contracts, as % of claim [%] 83
Extent of conflict of interest protections (1-10, best) 6
Recovery rate, cents on the dollar 19
Rule of law (-2.5 to +2.5, best) 0.1
Shareholder governance (1-10, best) 4

Does the country do Post-Completion Reviews Yes
Does the country have a dedicated National or Sub-National Infrastructure or PPP Unit / Agency? Yes

Regulatory, Investment & Competition Frameworks

Capital account openness (0-1, best) 1
Prevalence of foreign ownership (1-7, best) 4.34
Market regulation, network sectors (0-6, worst) n/a
Regulatory (including competition) quality (-2.5 to +2.5, best) 0.2
Scope of action of competition authorities (0-6, worst) n/a
Scope of SOE (0-6, worst) n/a
Strength of insolvency framework (1-16, best) 12.0
Effect of taxation on incentives to invest (1-7, best) 4.15

Permits, Licenses & Land Acquisitions

Cost to start a business, % of GNI per capita [%] 48.5
Dealing with construction permits, No. of days 113
Number of procedures to start a business 5
Quality of land administration (1-30, best) 28.0
Registering property, No. of days 12
Time required to start a business (number of days) 4

Deliver & Operations

Infrastructure quality (1-7, best) 3.3
Infrastructure expenditure, % of GDP [%] 5.6
Value of closed private infrastructure deals, % of GDP [%] 3.7
Value of closed infrastructure deals, secondary market, % of GDP [%] 0.1
Value of closed PPP infrastructure deals, % of GDP [%] -

List of data sources available on following page

INFRACOMPASS.GIHUB.ORG
## Overview: Data Sources

<table>
<thead>
<tr>
<th>Metric</th>
<th>Source</th>
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<tr>
<td>GDP ($US millions)</td>
<td>IMF, World Economic Outlook</td>
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<td>GDP per capita ($US)</td>
<td>IMF, World Economic Outlook</td>
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<td>Population (millions)</td>
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<td>Total infrastructure investment ($US millions, last 5 years)</td>
<td>Oxford Economics</td>
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<td>Private infrastructure investment ($US millions, last 5 years)</td>
<td>IJ Global</td>
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<td>Infrastructure quality (1-7, best)</td>
<td>World Economic Forum, Global Competitiveness Index</td>
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## Policy

### Governance & Institutions

- **Control of corruption (-2.5 to +2.5, best)**: World Bank, Worldwide Governance Indicators
- **Cost of enforcing contracts, as % of claim [%]**: World Bank, Doing Business
- **Extent of conflict of interest protections (1-10, best)**: World Bank, Doing Business
- **Recovery rate, cents on the dollar**: World Bank, Doing Business
- **Rule of law (-2.5 to +2.5, best)**: World Bank, Worldwide Governance Indicators
- **Shareholder governance (1-10, best)**: World Bank, Doing Business
- **Does the country do Post-Completion Reviews?**: In-Country Research
- **Does the country have a dedicated National or Sub-National Infrastructure or PPP Unit / Agency?**: In-Country Research

### Regulatory, Investment & Competition Frameworks

- **Capital account openness (0-1, best)**: IMF, Capital Account Openness
- **Prevalence of foreign ownership (1-7, best)**: World Economic Forum, Global Competitiveness Index
- **Market regulation, network sectors (0-6, worst)**: OECD, Indicators of Product Market Regulation
- **Regulatory (including competition quality) (-2.5 to +2.5, best)**: World Bank, Worldwide Governance Indicators
- **Scope of action of competition authorities (0-6, worst)**: OECD, Indicators of Product Market Regulation
- **Scope of SOE (0-6, worst)**: OECD, Indicators of Product Market Regulation
- **Strength of insolvency framework (1-16, best)**: World Bank, Doing Business
- **Effect of taxation on incentives to invest (1-7, best)**: World Economic Forum, Global Competitiveness Index

## Delivery

### Planning and Selection

- **Does the country publish an infrastructure project pipeline?**: In-Country Research
- **Does the country have a National or Sub-National Infrastructure Plan?**: In-Country Research
- **Does the country have guidelines for the appraisal of infrastructure projects?**: In-Country Research
- **Preparation of PPPs (0-100, best)**: World Bank, Benchmarking PPP Procurement

### Procurement

- **Average procurement duration (in months)**: IJ Global
- **Calling for tenders (0-100, best)**: World Bank, Benchmarking Public Procurement
- **Does the country publish guidelines for the procurement of infrastructure projects?**: Yes
- **Post award management of procurement contract (0-100, best)**: World Bank, Benchmarking Public Procurement
- **Bid evaluation (0-100, best)**: World Bank, Benchmarking Public Procurement
- **Degree of transparency in public procurement (1-4, best)**: CEPII, Institutional Profiles Database
- **Procurement of PPPs (0-100, best)**: World Bank, Benchmarking PPP Procurement

### Delivery & Operations

- **Infrastructure quality (1-7, best)**: World Economic Forum, Global Competitiveness Index
- **Infrastructure expenditure, % of GDP [%]**: Oxford Economics
- **Value of closed private infrastructure deals, % of GDP [%]**: IJ Global
- **Value of closed infrastructure deals, secondary market, % of GDP [%]**: IJ Global
- **Value of closed PPP infrastructure deals, % of GDP [%]**: IJ Global

For metric definitions, please access original data source above or see infrocompass.github.org